

May 02, 2026

To:

BSE Limited Listing Department Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400 001	The Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051
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**Sub: Prior Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 and Regulation 15 of SEBI (Issue and Listing of Non-convertible securities) Regulations, 2021, on exercise of call option for the listed non-convertible debentures**

**Ref: Placement Memorandum for issue of Debentures on a private placement basis dated June 21, 2022, and Debenture Trust Deed (DTD) dated June 21, 2022, and Amended deed dated November 06, 2025, in respect of issuance of Non-Convertible Debentures (NCDs) bearing ISIN: INE448U07323 Scrip Code: 974008**

Dear Sir / Madam,

With reference to the above, we would like to inform you that pursuant to the terms of issue of privately placed debentures, Veritas Finance Limited, (the Company), has the option to exercise call option with a notice period of at least 24 calendar days prior to the call option exercise date, being, June 23, 2026. We hereby inform you that accordingly we will exercise the call option on June 23, 2026 (Tuesday) and redeem the NCDs fully at face value by repaying the entire amount dues (principal together with all accrued interest up to the date of redemption,) to the NCD holders. The record date will be fixed 15 days prior to the call option date (i.e., on June 05, 2026). The record date will be intimated separately in due course.

ISIN	Security Description	Listed on	Purpose
INE448U07323	Secured, Rated, Listed, Redeemable, Non-convertible Debentures	June 27, 2022	Redemption of the debentures by payment of principal and annual interest on June 23, 2026, pursuant to the exercise of call option by the Company.

We request you to take on record of the same.

Yours Sincerely,

**For Veritas Finance Limited,**  
(Formerly known as Veritas Finance Private Limited)

**V. Aruna**  
**Company Secretary and Compliance Officer**  
**M. No.: A60078**

**Veritas Finance Limited**

(formerly known as Veritas Finance Private Limited)

SKCL Central Square 1, South and North Wing, 7th Floor, Unit # C28 - C35,  
CIPET Road, Thiru Vi ka Industrial Estate, Guindy, Chennai 600032.

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CIN: U65923TN2015PLC100328